



# Medicare Secondary Payer (MSP) Information

Important Information to assist your employer in complying with certain federal laws applicable to your coverage.

Have you or a member of your family been covered under your employer's health care plan and also covered by Medicare within the last three years?

**Yes** - Fill out sections A, B and C below.  **No** - Fill out sections A and C only.

**A.** Group Name: \_\_\_\_\_ Group Number: \_\_\_\_\_ Section Number: \_\_\_\_\_  
 Enrollee Name: \_\_\_\_\_ Social Security Number: \_\_\_\_\_

▶▶ **IMPORTANT** (Check One): Enrollee Status:  Actively at Work  Retired as of \_\_\_\_\_ (date)  Cobra ◀◀

**B.** Enter information here for those with current or prior Medicare coverage. Be sure to include all applicable dates. Use the form MM/YY. See Back for further instructions on columns 1-5.

| Relationship  | Last Name | First Name | Date of Birth | Social Security Number | ①                                     | ②          |                          | ③             |                          | ④          | ⑤          |                          |
|---|-----------|------------|---------------|------------------------|---------------------------------------|------------|--------------------------|---------------|--------------------------|------------|------------|--------------------------|
|   |           |            |               |                        | From Your Medicare ID Card - See Back | Disability |                          | ESRD Dialysis |                          | Medicare A | Medicare B |                          |
|   |           |            |               |                        | Medicare Claim Number (HIC)           | Start Date | End Date (If applicable) | Start Date    | End Date (If applicable) | Start Date | Start Date | End Date (If applicable) |
| Enrollee  |           |            |               |                        |                                       |            |                          |               |                          |            |            |                          |
| Spouse  |           |            |               |                        |                                       |            |                          |               |                          |            |            |                          |
| <input type="checkbox"/> Son<br><input type="checkbox"/> Daughter |           |            |               |                        |                                       |            |                          |               |                          |            |            |                          |
| <input type="checkbox"/> Son<br><input type="checkbox"/> Daughter |           |            |               |                        |                                       |            |                          |               |                          |            |            |                          |
| <input type="checkbox"/> Son<br><input type="checkbox"/> Daughter |           |            |               |                        |                                       |            |                          |               |                          |            |            |                          |
| <input type="checkbox"/> Son<br><input type="checkbox"/> Daughter |           |            |               |                        |                                       |            |                          |               |                          |            |            |                          |

**C.** I certify that the information provided above is true. If there is a change to this status, I understand that it is my responsibility to advise my employer promptly of the change.

Print Name: \_\_\_\_\_

Signature of Enrollee: \_\_\_\_\_ Date Signed: \_\_\_\_\_

- ① Medicare Claim Number, also known as the HIC Number - the Health Insurance Claim account number; the number uniquely identifying the Medicare beneficiary. This number can be found on the Medicare card.

HIC Number → 123-45-6789A

1/1/95 ← Medicare A and or Medicare B Start Date

- ② Disability Start Date - the first day the beneficiary was eligible for Medicare due to being disabled.  
End Date - the day the beneficiary is no longer disabled.
- ③ ESRD Dialysis Start Date - the day when the End Stage Renal Disease regular course of dialysis began, or date of kidney transplant due to renal failure.  
End Date - the day when the End Stage Renal Disease regular course of dialysis ends.
- ④ Start Date - the day when the Medicare beneficiary became eligible for Medicare Part A.
- ⑤ Start Date - the day when the Medicare beneficiary became eligible for Medicare Part B.  
End Date - the day Medicare B entitlement stops.