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Visit <a href="https://hsaplanner.com/alegeus/media/dashboard">https://hsaplanner.com/alegeus/media/dashboard</a>

for a Video Tutorial about investing with your HSA dollars

## HSA Investment Website Resources & Tutorials

## Video Tutorials

Account Overview
A brief overview of the Alegeus HSA investment portal.

Mutual Fund Information
View the Fund Performance Dashboard, which provides historical mutual fund return and fee information for the investment options available through the investment account.
Links are also provided to mutual fund resources like the prospectus, fact sheet, and Morningstar® page.

Allocation Model
Learn how to set your investment elections for future dollars that are contributed to your HSA investment account.

Re-Allocate Portfolio
Learn to re-align your investment allocations.

Transfer Between Investments
Learn to move between mutual fund holdings in your investment account, by dollar amount, dollar to percent or percent to percent.

Transfer Funds to HSA
Learn how to move money from your HSA investment account back to your HSA base balance.

HSA Asset Allocation Tool
The HSA Asset Allocation Calculator can be used to help determine your HSA mutual fund asset allocation.