

Instructions: Please complete this form to transfer assets from your existing HSA with Avidia Bank to your ex-spouse's HSA as a result of a divorce decree or legal separation.

Provide a copy of the divorce decree or legal separation order signed by a judge. Note: the decree or order must include language referencing the account and amount being transferred.

Transfer must be between HSAs only. The ex-spouse must have an existing HSA or must complete and submit a new account application along with this form.

Please Note: It may take up to 10 days for the completion of the transfer of assets, (from the time this form is received).



Fax completed form and copy of
divorce decree to:
844.560.6760



Mail completed form and copy of
the divorce decree to:
Avidia Bank, P.O. BOX 161390
Altamonte Springs, FL 32716



Questions about this form?
630-773-2337

Avidia HSA Owner Information (Relinquishing Party)

Account Number				
Last Name		First Name		MI
Telephone		Social Security Number		
Email				
Street Address				
City		State		Zip

Ex-Spouse Information (Receiving Party)

Account Number				
Last Name		First Name		MI
Telephone		Social Security Number		
Email				
Street Address				
City		State		Zip

Transfer Instructions

- | | |
|---|---|
| <input type="checkbox"/> Entire account balance | <input type="checkbox"/> Specific dollar amount of transfer: \$ _____ |
| <input type="checkbox"/> Close account | <input type="checkbox"/> Keep account open |

Ex-Spouse HSA Custodian Information

Bank Name

Telephone Number (Please include area code)

Street Address

City

State

Zip

Signature of Avidia HSA Account Holder

By signing below, I certify that the information supplied on this form is complete and accurate. I further certify that no tax advice has been given to me by Avidia Bank as Custodian, or its affiliates. I understand that I may consult a tax professional or legal counsel. All decisions regarding this request to transfer assets from my existing account at the Current Custodian named above are my own. I acknowledge that I have met the requirements for making the above request and I assume full responsibility for this request to transfer assets and will not hold Avidia Bank as Custodian, or its affiliates, liable for any adverse consequences that may result.

Signature of Account Holder_____
Date**Signature of Ex-Spouse**

By signing below, I certify that the information supplied on this form is complete and accurate. I further certify that no tax advice has been given to me by Avidia Bank as Custodian, or its affiliates. I understand that I may consult a tax professional or legal counsel. All decisions regarding this request to transfer assets from my existing account at the Current Custodian named above are my own. I acknowledge that I have met the requirements for making the above request and I assume full responsibility for this request to transfer assets and will not hold Avidia Bank as Custodian, or its affiliates, liable for any adverse consequences that may result.

Signature of Ex-Spouse_____
Date