



Transferring Your HSA

Consolidating your accounts made easy.

Why Transfer My HSA?

If you have more than one Health Savings Account (HSA), consolidating your funds to BBPadmin is a good option to help make account management easier. Here's why:

- **A single experience.** With your funds in one BBPadmin HSA, you will have one login, one statement, one mobile app, one support team, and one debit card.
- **Save money by reducing fees.** By consolidating funds and closing your other account(s), you can eliminate any administration fees from your prior custodian.
- **Make tax-time easier.** By having one HSA, you will only have one set of tax forms to manage during tax-time.

How to Transfer My HSA?



What's Next?

BBPadmin will take care of the rest. We will work with your previous custodian to transfer your balance to your BBPadmin HSA (less any closing fees applied by your previous custodian). The transferred funds will appear in your BBPadmin account within four to six weeks.*

Questions?

Call us at 630-773-2337