



New User Quick Links

Participant Portal

Login <https://betterbusinessplanning.wealthcareportal.com>

Create an Account Go to <https://betterbusinessplanning.wealthcareportal.com> and click register in the upper right hand corner. Use the Employer ID and Employee ID provided. Once signed in you may: view your most recent account information, update demographic information and download plan specific documents and forms.

Reimbursements

Sign up for Direct Deposit at <https://betterbusinessplanning.wealthcareportal.com>

Instructions for Direct Deposit Validation

http://www.bbpadmin.com/docs/Participant/Reimbursement_Direct_Deposit.pdf

Mobile App

Upload claims, submit documentation, and check your balance using our mobile app! Search Better Business Planning with the store links provided. Once downloaded, use your username and password to login.

Apple Store - <https://appsto.re/us/uk8j.i>

Google Play - <https://play.google.com/store/apps/details?id=com.betterBusinessPlanning.fismobile>

Claim Submittal Options / Online & Mobile Claim Entry

Claim Submittal Options

http://www.bbpadmin.com/docs/Participant/Claim_Submittal_Options.pdf

Universal Claim Form

http://www.bbpadmin.com/docs/Participant/Universal_Claim_Form.pdf

User & Substantiation Guide

http://www.bbpadmin.com/docs/Participant/User_Substantiation_Guide_FAQ.pdf

Easy Claims System

Tired of claim forms and substantiation hassles? – Learn more about our Easy Claims

System. http://www.bbpadmin.com/docs/Participant/Linking_How_To_Link_Accounts.pdf

Plan Documents

Login to the Participant Portal at <https://betterbusinessplanning.wealthcareportal.com>

Choose "Resources" tab on top bar across screen

Choose "Plan Documents" from pull-down menu